

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/1/2025 to 2/28/2025

CASH FLOW SUMMARY	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Accumulated</u>
	\$ 76,033.25	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 76,033.25 (1)
1. Beginning Cash Balance									
2. Cash Receipts									
Operations	-	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00	2,550.00	5,100.00	2,550.00	2,550.00	21,108.34
Other: Interest Income	-	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ 708.34	\$ -	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ 21,108.34
3. Cash Disbursements									
Operations	-	84.42	122.50	356.99	110.48	109.29	156.46	119.96	1,060.10
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	-	500.00
Other	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 84.42	\$ 122.50	\$ 356.99	\$ 360.48	\$ 109.29	\$ 406.46	\$ 119.96	\$ 1,560.10
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	\$ 708.34	\$ (84.42)	\$ 4,977.50	\$ 2,193.01	\$ 2,189.52	\$ 4,990.71	\$ 2,143.54	\$ 2,430.04	\$ 19,548.24
5 Ending Cash Balance (to Form 2-C)	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 95,581.49 (2)
CASH BALANCE SUMMARY									
	<u>Financial Institution</u>		<u>Book Balance</u>						
Petty Cash		\$	0						
Operating Account	First Western Bank & Trust		0						
Debtor-in-possession Account	US Bank		95,581.49						
Other Interest-bearing Account			0						
TOTAL (must agree with Ending Cash Balance above)		\$	<u>95,581.49</u>						

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.
 Current month beginning cash balance should equal the previous month's ending balance.*

(2) *All cash balances should be the same.*

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/1/2025 to 2/28/2025

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No:

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/1/2025 to 2/28/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
02/14/2025		USBank	Operations	\$ 119.96

Total Cash Disbursements \$ 119.96 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

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For Period Ending 2/28/2025

	#	7/8/2024	##	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	Petition Date (1)
ASSETS												
Current Assets:												
Cash (from Form 2-B, line 5)	\$ -	\$ 76,741.59		\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 76,033.25	
Accounts Receivable (from Form 2-E)	\$ -	\$ 161,916.66		\$ 120,404.17	\$ 184,841.68	\$ 245,879.19	\$ 245,879.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	\$ 98,683.21	
Receivable from Officers, Employees, Affiliates												
Inventory												
Other Current Assets :(List)												
Total Current Assets	\$ -	\$ 238,658.25		\$ 197,061.34	\$ 266,476.35	\$ 329,706.87	\$ 331,896.39	\$ 334,337.10	\$ 336,480.64	\$ 338,910.68	\$ 174,716.46	
Fixed Assets:												
Land	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Building												
Equipment, Furniture and Fixtures												
Total Fixed Assets	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Less: Accumulated Depreciation	(-	(-		(-	(-	(-	(-	(-	(-	(-	(-	
Net Fixed Assets	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other Assets (List):												
Notes Receivable				9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	
TOTAL ASSETS	\$ -	\$ 9,313,658.25		\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,411,480.64	\$ 9,413,910.68	\$ 9,249,716.46	
LIABILITIES												
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -		\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ 151,587.54	\$ 159,921.14	\$ -	
Post-petition Accrued Professional Fees (from Form 2-E)												
Post-petition Taxes Payable (from Form 2-E)												
Post-petition Notes Payable												
Other Post-petition Payable(List): CRO												
Total Post Petition Liabilities	\$ -	\$ -		\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$ 134,999.69	\$ 151,587.54	\$ 159,921.14	\$ -	
Pre Petition Liabilities:												
Secured Debt	-	-		-	-	-	-	-	-	-	-	
Priority Debt												
Prepetition Unsecured Debt	-	9,087,833.34		9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	
Class B												
Total Pre Petition Liabilities	\$ -	\$ 9,087,833.34		\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	
TOTAL LIABILITIES	\$ -	\$ 9,087,833.34		\$ 9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	\$ 9,193,546.07	\$ 9,222,833.03	\$ 9,239,420.88	\$ 9,247,754.48	\$ 9,087,833.34	
OWNERS' EQUITY												
Owner's/Stockholder's Equity	\$ -	\$ 225,824.91		\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 172,059.76	\$ 166,156.20	\$ 161,883.12	
Retained Earnings - Prepetition												
Retained Earnings - Post-petition												
TOTAL OWNERS' EQUITY	\$ -	\$ 225,824.91		\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$ 186,504.07	\$ 172,059.76	\$ 166,156.20	\$ 161,883.12	
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 9,313,658.25		\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$ 9,409,337.10	\$ 9,411,480.64	\$ 9,413,910.68	\$ 9,249,716.46	

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 2/1/2025 to 2/28/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ 2,550.00	\$ 10,908.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 2,550.00	\$ 10,908.34
Cost of Goods Sold	-	-
Gross Profit	\$ 2,550.00	\$ 10,908.34
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	119.96	1,060.10
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
	-	-
Total Operating Expenses	\$ 119.96	\$ 1,060.10
Operating Income (Loss)	\$ 2,430.04	\$ 9,848.24
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		10,200.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 10,200.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	500.00
Total Reorganization Expenses	\$ -	\$ 500.00
Net Income (Loss) Before Income Taxes	\$ 2,430.04	\$ 19,548.24
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 2,430.04	\$ 19,548.24

(1) Accumulated Totals include all revenue and expenses since the petition date.

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DEBTOR: EOLA Capital LLC

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**Form 2-E
SUPPORTING SCHEDULES**

For Period: 2/1/2025 to 2/28/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00	-	-	-	10,213.91
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-	21,577.14
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	22,437.36
91 to 120 days	-	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	20,462.39
Over 120 days	-	-	-	-	60,683.34	121,720.85	183,608.36	244,645.87	85,230.34
Total Post Petition	63,233.34	121,720.85	186,158.36	247,195.87	247,195.87	244,645.87	244,645.87	244,645.87	
Pre Petition Amounts	98,683.32								
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	\$ 284,841.68	\$ 345,879.19	\$ 345,879.19	\$ 343,329.19	\$ 343,329.19	\$ 343,329.19	
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	\$ 161,916.66	\$ 120,404.17	\$ 184,841.68	\$ 245,879.19	\$ 245,879.19	\$ 243,329.19	\$ 243,329.19	\$ 243,329.19	
									Total Post Petition Accounts Payable
									159,921.14

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *	Total Accounts Payable	
Debtor's Counsel	\$ -					
Counsel for Unsecured Creditors' Committee						
Trustee's Counsel						
Accountant						
Other: CRO						
Total	\$ -	\$ -	\$ -	\$ -		

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner,
 partner, shareholder, officer or director.